

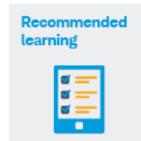


Maximize your firm's potential through innovative learning.

Advisor University helps you get the most out of our platform, whether you're focused on creating operational excellence or enhancing the experience for your clients.

This redesigned platform now offers a comprehensive library of resources to help employees learn based on their preferences and roles, whether they are new to your firm and need to learn the basics, or tenured and looking to implement new processes to efficiently serve clients.

New platform, new features



Recommended learning paths to achieving specific learning objectives



Intuitive navigation to explore the content library, with 100 on-demand courses in multimedia formats



Live instructor-led courses for a more extensive learning experience



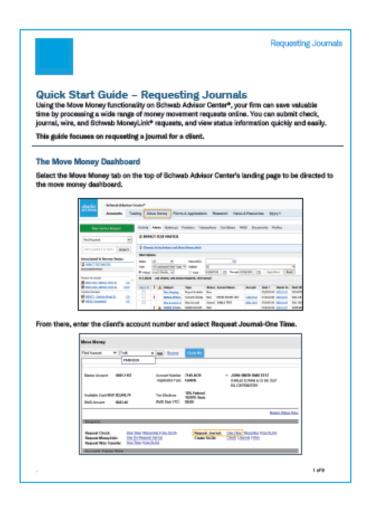
Course calendar for easy viewing of the available instructorled courses

Explore new features



Recommended learning featured on the new homepage directs you to learning paths designed to offer curricula to develop the needed skill sets based on your role, including:

- New advisor
- Digital capabilities
- New operations professional



Multimedia formats offer a variety of resources to support different learning styles.

- Quick start guides provide step by step instructions with visuals.
- Instructor-led trainings provide a interactive learning experience.
- Short instructional videos illustrate Schwab's processes.



Disclosures:

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